**INTEREST RATES MARKET NOTICE**

**Date: 19 August 2020**

**Subject:** New Financial Instrument Listing

***(DEVELOPMENT BANK OF SOUTHERN AFRICA –“DVFB31”)***

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The JSE Limited has granted a listing to **DEVELOPMENT BANK OF SOUTHERN AFRICA** on Interest Rate Market with effect from 21 August 2020**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** DVFB31

**Nominal Issued** R 300,000,000.00

**Issue Price** 100%

**Coupon** 6.192% (3 Month JIBAR as at 18 Aug 2020 of 3.442% plus 275bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 August 2025

**Books Close Date** 11 February, 11 May, 11 August, 11 November

**Interest Payment Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** By 17:00 on10 February, 10 May, 10 August, 10 November

**Issue Date** 21 August 2020

**Date Convention** Following

**Interest Commencement Date** 21 August 2020

**First Interest Payment Date** 21 November 2020

**ISIN No.** ZAG000170259

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/DVFB31%20PricingSupplement2108.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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